

Biography



Dwayne K. White, CFA

*Executive Vice President
Chief Investment Officer
Country Club Trust Company
Kansas City, Missouri*

Present Position:

Executive Vice President and Chief Investment Officer

History:

Dwayne's responsibilities include the oversight, supervision and management of the staff and resources within the investment management area of the Trust Company, while also actively providing portfolio management for a group of clients.

Before joining Country Club Bank, Dwayne served as Regional Alternative Investment Strategist for Bank of America, working with high-net-worth clients in investment techniques such as exchange funds, cost-less collars, private equity investments, hedge funds, etc.

His investment career began with the White Weld brokerage firm in Kansas City, which later became Merrill Lynch. After career moves to Stern Brothers and Kidder Peabody brokerage firms, he joined the Trust Department of Commerce Bank as a fixed income specialist. His fixed income background allowed Dwayne to formulate an investment process for a bond fund within the Trust Department at Commerce. This attention to process attracted the First National Bank of Kansas City, which wanted a process implemented for their stock selection within their Trust Department. He moved to the Trust Investment Department of the First National Bank of Kansas City (now Bank of America) in 1983 and was named Manager of Trust Investments in 1985. While that bank was known as Boatmen's Trust Company, Dwayne served as a Regional Chief Investment Officer.

Dwayne obtained his undergraduate degree and MBA both from the University of Arizona. He has held the CFA (Chartered Financial Analyst) designation for over twenty years – one of the most senior CFAs in Kansas City. He is also a member of the Kansas City Society of Financial Analysts.