Biography

Vicki Hohenstein, CFA

Senior Vice President
Country Club Trust Company
Kansas City, Missouri

Present Position:

Senior Vice President and Investment Manager

History:

Vicki works with a number of high-net-worth individual clients and institutional clients in developing and implementing their investment goals and objectives. She is also a senior member of the management group that oversees the management of equity and fixed income strategies utilized by the Trust Company.

Vicki's experience spans both domestic and international equity markets. Prior to joining Country Club Trust Company, she served as a Senior Portfolio Manager for the Private Client Service Investment Management Group of Wells Fargo in Omaha, Nebraska. She was also the co-manager of the Wells Fargo Disciplined Core Equity Model, and she was a co-team leader for a national research team. Vicki's experience in the international equity markets helped her to develop an International Equity Model for Wells Fargo for which she also served as a team leader.

Vicki joined Wells Fargo as the result of Wells Fargo's acquisition of First Commerce Investors, a registered investment advisory firm in Omaha. At First Commerce, Vicki co-managed a mutual fund, the Great Plains International Equity Fund.

Vicki has over 25 years of experience in fundamental equity analysis and portfolio management. Vicki's investment career includes ten years at First National Bank of Omaha where she was Chair of the Equity Team and a member of the team that started First National Bank of Omaha's small-cap value mutual fund.

Her investment career also includes serving as Executive Vice President at Westchester Capital Management where her roles included equity analysis and portfolio management. She began her investment career in 1979 as an analyst with Kirkpatrick, Pettis, Smith, Polian Inc., a regional brokerage and investment management firm, where she ultimately held the position of Director of Equity Research.

Vicki graduated with a B.S. in Business Administration from the University of Nebraska-Lincoln with distinction, in 1978. She earned her MBA from the University of Nebraska-Omaha in 1983. Vicki is a Chartered Financial Analyst and is a member and past President and Board Member of the Nebraska Society of Financial Analysts.